



香港交易所

28/2/2017

3/3/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
		_____	_____
()	_____	_____
		_____	_____

3.

	_____	_____	
))
		_____	_____
()	_____	_____
		_____	_____

US\$12,000,000.00

II.

	(1)	(2)	
	<u>834,073,195</u>	_____	_____
	-	_____	_____
	<u>834,073,195</u>	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.56/</u>	
<u>11,263,214</u>	11,263,214
(1)	
2. 2010 5	

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.	930,000,000			
	5%			
		924,000,000	924,000,000	73,365,612
	()	5790		
	(1)			
	()			
	(/ /)	(/ /)		
2.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
3.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
4.				
	()			
	(1)			
	()			
	(/ /)	(/ /)		
			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

<p>1. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>2. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>3. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>4. _____ (/ /) (/ /) (/ /) (/ /) _____</p>

[Redacted]

5. _____ (/ /) (/ /)
 (/ /) (/ /)

6. _____ (/ /) (/ /)
 (/ /) (/ /)

7. _____ (/ /) (/ /)
 (/ /) (/ /)



9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

()

— —————
— —————
()



1. ()
- 2.