



## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	
		deEUV	WX (請註明貨幣)	I JEK (請註明貨幣)
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	
		f ghi EPU V	WX (請註明貨幣)	I JEK (請註明貨幣)
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k (美元)

US\$12,000,000.00

## II.1 \* + EKLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + EKLMmn

EPHo\_pq\* +, r EPHost b

EPHost m	KY •	* +r *	KYZ	~ A* +
nuvwExy			+, EPUV	r* +, EPUV
iz { O   GH				
(G/Y} )%~ *	KY • LM			
+EP hi				
E				
(註 1)				
2.				

( / / )

! " # \$ % & ' ( ) \* + ,

KY •

\* + r \* +

, EPU Tj - O. 24 7

" £ 1 4 9 8 f 1 2 5 2

o ST  
( HG - G / Y / }

WX

( YZWX

KY • 1 +

KYZWX

KY•  
\* +r KYZ ~  
\* +, A\* +r \* +  
EPUV , EPUV

hi %ST \* + l \* +j k k l \* +j k

1.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
(註1) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y } ) ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
(註1) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y } ) ( / / ) \_\_\_\_\_

3.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
(註1) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y } ) ( / / ) \_\_\_\_\_

4.  
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\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
(註1) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y } ) ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

\* + ( ) r \* + EP5 r f g u v w Ho \_ c v wp q EP Host \* + r H  
o b

m n u v w E x y i z { | G 4 3 2 1 0 . 8 r e h W n B T E P 4 5 T 1 0 . 0 8

l \* + EKrf gLM

						KY•	KYZ
						* +	~ A* +
						r * + ,	r * + ,
						EP	EP
						UV	UV
* + hi							
1.	E . T	_____	~ * + EPhi (註1) _____	* + % * GH. ( // )	(G/Y{ } )		
				Exy i z { O   G	( // )		
				H.	(G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi (註1) _____	* + % * GH. ( // )	(G/Y{ } )		
				Exy i z { O   G	( // )		
				H.	(G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi (註1) _____	* + % * GH. ( // )	(G/Y{ } )		
				Exy i z { O   G	( // )		
				H.	(G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi (註1) _____	* + % * GH. ( // )	(G/Y{ } )		
				Exy i z { O   G	( // )		
				H.	(G/Y{ } )	<u>c !</u>	<u>c !</u>

5.	EQ	.	T	$\sim * + E\text{Phi}$ (註1) ——— $* + \% * \text{GH.}$ $(G/Y\})$ ( / / ) $E\text{xyiz}\{O G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>
6.	EP			$5 E\text{Phi}$ (註1) ——— $\text{GH.}$ $(G/Y\})$ ( / / ) $E\text{xyiz}\{O G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>
7.	EP			$5 E\text{Phi}$ (註1) ——— $\text{GH.}$ $(G/Y\})$ ( / / ) $E\text{xyiz}\{O G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>
8.	Q * +	.	T	$\sim * + E\text{Phi}$ (註1) ——— $* + \% * \text{GH.}$ $(G/Y\})$ ( / / ) $E\text{xyiz}\{O G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>
9.	K			$\sim * + E\text{Phi}$ (註1) ——— $* + \% * \text{GH.}$ $(G/Y\})$ ( / / ) $E\text{xyiz}\{O G$ ( / / ) $H.$ $(G/Y\})$	<u>c !</u>	<u>c !</u>



10. f g ( T)	T	~ * + EP hi (註 I) _____	
		* + % * GH. (G/Y/}	( / / )
		_____ Ex y i z { O   G H. (G/Y/}	( / / )
			<u>      c !      </u> <u>      c !      </u>
		j UE. (NOE) <u>      c !      </u> (deE) <u>      c !      </u> (f ghi EP) <u>      c !      </u>	

KYNOE \ ] ^ _ ` a b j k _ A E r j b .	(1) <u>      c !      </u>
KYdeE \ ] ^ _ ` a b j k _ A E r j b .	(2) <u>      c !      </u>
KYf ghiEP \ ] ^ _ ` a b j k _ A E r j b .	<u>      c !      </u>
(此數目應相等於上文第 II 項 (「已發行股本變動」) 內的相關數字。)	

( 6).

c !

F 1 . \_ \_\_\_\_\_

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( f g or , )

註：

1. 請註明股份類別(如普通股、優先股或其他類別股份)。
2. 如空位不敷應用，請附加指定的續頁。